

# InEight Document Project Service Portal 26.03

## Release Notes



InEight®  
**DOCUMENT**



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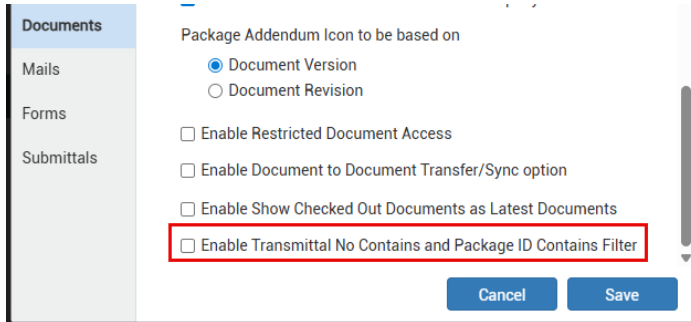
## What's new in InEight Document Project Service Portal 26.03

- **Project Options:**
  - Enabling Transmittal No. / Package No. contains filter. [Read more](#)
  - Enabling SharePoint Transfer Integration. [Read more](#)
  - Supporting custom fields in Bluebeam history file. [Read more](#)
- **Project Customizations:**
  - Set Default Values in Drop-Downs. [Read more](#)
  - Ability to come back and edit a hard coded drop down values. [Read more](#)
  - Additional validations when removing a custom field. [Read more](#)
  - Ability to Copy over Custom Reports from another project. [Read more](#)
  - Increase character limit for long Label. [Read more](#)
- **Incident Fixes**
  - A list of incidents fixed in this release. [Read more](#)

## Project Options

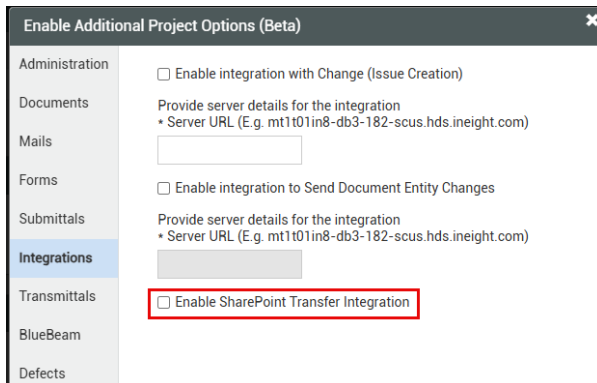
### Enabling Transmittal No. / Package No. contains filter

The option to enable Transmittal Number and Package Number contains filter in Document Register is now provided via the Document tab in Enable Additional Project options.



### Enabling SharePoint Transfer Integration

SharePoint transfer integration can now be enabled via the Integrations tab in Enable Additional Project options.



### Supporting custom fields in Bluebeam history file

When defining the history file defaults via PSP, only standard fields were shown and custom fields were left out. Now Mandatory custom document module fields are available to be defined via the Bluebeam tab in Enable Additional Project options.

## Project Customizations

### Set Default Values in Drop-Downs

PSP now supports the ability to set a default value for configuration table related drop-down controls in all module project customizations.

Once the field is added and published to Document, and the configuration table values are defined, you can come back into PSP and define the default value via the field edit screen.

### Ability to come back and edit a hard coded drop down values

You now have the ability to edit, add or remove values from hard coded drop downs that are added as custom fields to modules.

## Additional validations when removing a custom field

When removing a custom field from a module, the system will now check if the field is used in any custom validation, custom data update or custom numbering and if so provide a message and not allow the user to remove the field. This will ensure the integrity of the system is kept in place.

## Ability to Copy over Custom Reports from another project

Similar to the copying of Notifications or Form Types from another project, with this version of PSP, we are providing the ability to copy customized reports. You can select the project the previously customized report is on and select and copy over the report to the current project. The system will validate and ensure any custom fields used in the report, exists in the current project.

Note: The customized reports listed will be those that have been developed and deployed by a InEight via a CST request.

## Increase character limit for long Label

You now have the ability to add a long text for a label control added to a module.

## Incident Fixes

The following list of incidents have been checked and fixed in this release of the portal.

Incident	Subject	Raised By
INC0117685	Document - PSP - When using the filter to search for projects, a project from another server is appearing	Wade Poulsen
INC0117016	PSP- Users are able to access projects which they are not supposed to be seeing on the Project service portal	Kalana Kapugeekiyana
INC0117162	US Server - PSP	Katie Chenevert
INC0117042	PSP - not able to get the archive size	Nicole Tudor
INC0116894	Email - Unable to update Email address an Error Message Pops Up "Logged-in person not a valid user."	Shihan Pillai
INC0115226	PSP - "TEST" is a drop-down field - no option to change the picklist.	Natalie Garcia
INC0115496	Document - PSP Screen Doesn't Open - All Projects	Wade Poulsen
INC0117356	PSP - Mail input screen - couple of Issues	Jonathan Argayoso
CST0015554	We are encountering an issue with PSP when trying to change the default mail types	Konrad Korzen
INC0117565	PSP Create Mail Module Fields - Config list error	Senul Perera
INC0117212	Configuration Tables Dependency - White/Blank screen after successful Dependencies published for Market/Country field	Kavishke Fernando
INC0107717	Problem with uploading files on projects	Pathum Fernando
INC0113159	PSP (Project Service Portal) - Increasing Orig. Ref. No. field length is not working	Lisa Estilo
INC0114750	PSP - Couple of issues	Jonathan Argayoso
INC0114961	PSP - Project INS - Error- Published customizations are still being processed. Please try again in a few minutes.	Natalie Garcia
INC0116644	PSP - Customisation not publishing	Jonathan Argayoso
INC0116630	C25033 - PSP - Create Module Fields not Loading	Roshan Abeykoon
INC0117012	EUI - Documents - Getting error "No access" when trying to upload new documents (VSTS:42802)	Mohamed Irfad
INC0115295	Documents - dependencies for Contract No in documents are not showing as expected.	Lisset Hurtado
INC0117821	EUI - Project Service Portal - Japanese characters are not displayed when generated Customization Specification (VSTS:43521)	Mohamed Irfad
INC0117783	AU1 Server - Master Templates not found	Lisa Estilo
INC0113440	Document -PSP-Field missing when creating distribution rule	Pathum Fernando
INC0114527	Document – Config table – import Bulk Configuration data – Error "A DataTable named 'Testing Level' already belongs to this DataSet"	Pathum Fernando
CST0012365	Issue in convert to list box features.	Bronwen Long
INC0117685	Document - PSP - When using the filter to search for projects, a project from another server is appearing	Wade Poulsen

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